

**Date:** July 09, 2025

To, **BSE Limited**Phiroze JeejeeBhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 543351/ Scrip ID: NBL

**Sub:** Outcome of the Board Meeting under Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Mam,

In continuation to our outcome of Board Meeting dated December 10, 2024, w.r.t. to allotment of Warrants and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), we are pleased to inform you that the Board of Directors of Naapbooks Limited ("Company") at its Meeting held today i.e. July 09, 2025 has inter-alia considered and approved the allotment of 72,000 no. of equity shares of face value of Rs.10/- each at a price of Rs. 61/- per equity share (including a premium of Rs. 51/- per equity share) fully paid up to Warrant holders, consequent to the Warrant holder having exercised their right for conversion of Share Warrants (Warrants) into equity shares, details of allottees are enclosed as **Annexure-I**.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 45.75/- per Share Warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 61/- per warrant), aggregating to Rs. 32,94,000/-.

These equity shares allotted on conversion of the warrants shall rank pari- passu, in all respects with the existing equity shares of the Company, including dividend, if any.

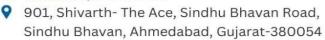
Post the allotment of equity shares, the paid-up equity share capital of the Company has increased from Rs. 10,71,42,000/- (Rupees Ten Crore Seventy-One Lakh Forty-Two Thousand Only) to Rs. 10,78,62,000/- (Rupees Ten Crore Seventy-Eight Lakh Sixty-Two Thousand Only).

CIN: L72900GJ2017PLC096975



info@naapbooks.com















Details pursuant to Regulation 30 of Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, has been annexed herewith under **Annexure II**.

The above information is also being made available on the website of the Company at www.naapbooks.com

The meeting of Board of Directors commenced at 4.00 p.m and concluded at 4:20 p.m.

Kindly take the same on record.

Thanking You,

Yours Truly,

For NAAPBOOKS LIMITED

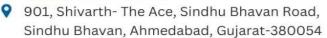
ASHISH JAIN DIRECTOR AND CEO DIN: 07783857

CIN: L72900GJ2017PLC096975



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#### **ANNEXURE - I**

The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis:

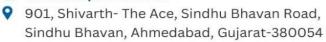
Sr. No.	Name of Allottees	Category	No. of equity shares allotted	Amount received being 75 % of issue price (Rupees)	Warrants pending after conversion
1.	RUCHAS VENTURES	Public	24,000	10,98,000	Nil
		(Non- Promoter)			
2.	SHRUTI SINGHVI	Public	48,000	21,96,000	Nil
		(Non- Promoter)			
		Total	72,000	32,94,000	

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### **ANNEXURE - II**

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

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Sr. No	Particulars	Details	
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares upon conversion of Warrants.	
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (Conversion of Warrants into Equity Shares).	
3.		Allotment of 72,000 Equity shares of the face value of Rs.10/-each as fully paid-up shares at a price of Rs. 61/- per equity share (including premium of Rs. 51/- share), upon conversion for equal number of Warrants allotted at an issue price of Rs.61/- each and upon receipt of balance amount at Rs. 45.75/- per warrant (being 75% of the issue price per warrant).	
4.	Names of the investors	As per Annexure-I	
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Face Value of Rs. 10/- each paid- up capital	

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**\** 079-4894 0505

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901, Shivarth- The Ace, Sindhu Bhavan Road, Sindhu Bhavan, Ahmedabad, Gujarat-380054



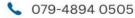






6.	In case of convertibles - intimation on	An amount equivalent to 25% of the warrant
	conversion of securities or on lapse of	issue price has been received at the time of
	the tenure of the instrument	subscription and allotment of each Warrant and
		the balance 75% amount of the warrant issue
		price has been received at the time of exercise of
		option of conversion of warrants into equity
		shares by allottees.
		Consequent to today's conversion of
		warrants/allotment of Equity Shares, 25,14,100
		warrants still remain pending for conversion.

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