

Date: July 09, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 543351/ **Scrip ID:** NBL

Sub: Outcome of the Board Meeting under Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Mam,

In continuation to our outcome of Board Meeting dated December 10, 2024, w.r.t. to allotment of Warrants and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”), we are pleased to inform you that the Board of Directors of Naapbooks Limited (“Company”) at its Meeting held today i.e. July 09, 2025 has inter-alia considered and approved the allotment of 72,000 no. of equity shares of face value of Rs.10/- each at a price of Rs. 61/- per equity share (including a premium of Rs. 51/- per equity share) fully paid up to Warrant holders, consequent to the Warrant holder having exercised their right for conversion of Share Warrants (Warrants) into equity shares, details of allottees are enclosed as **Annexure-I**.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 45.75/- per Share Warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 61/- per warrant), aggregating to Rs. 32,94,000/-.

These equity shares allotted on conversion of the warrants shall rank pari- passu, in all respects with the existing equity shares of the Company, including dividend, if any.

Post the allotment of equity shares, the paid-up equity share capital of the Company has increased from Rs. 10,71,42,000/- (Rupees Ten Crore Seventy-One Lakh Forty-Two Thousand Only) to Rs. 10,78,62,000/- (Rupees Ten Crore Seventy-Eight Lakh Sixty-Two Thousand Only).

CIN : L72900GJ2017PLC096975

☎ 079-4894 0505

✉ info@naapbooks.com

🌐 www.naapbooks.com

📍 901, Shivarth- The Ace, Sindhu Bhavan Road,
Sindhu Bhavan, Ahmedabad, Gujarat-380054

Naapbooks Limited



Details pursuant to Regulation 30 of Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, has been annexed herewith under **Annexure II**.

The above information is also being made available on the website of the Company at www.naapbooks.com

The meeting of Board of Directors commenced at 4.00 p.m and concluded at 4:20 p.m.

Kindly take the same on record.

Thanking You,

Yours Truly,

For **NAAPBOOKS LIMITED**

ASHISH JAIN
DIRECTOR AND CEO
DIN: 07783857

ANNEXURE - I

The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis:

Sr. No.	Name of Allottees	Category	No. of equity shares allotted	Amount received being 75 % of issue price (Rupees)	Warrants pending after conversion
1.	RUCHAS VENTURES	Public (Non- Promoter)	24,000	10,98,000	Nil
2.	SHRUTI SINGHVI	Public (Non- Promoter)	48,000	21,96,000	Nil
		Total	72,000	32,94,000	

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ANNEXURE - II

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr. No	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares upon conversion of Warrants.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (Conversion of Warrants into Equity Shares).
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 72,000 Equity shares of the face value of Rs.10/-each as fully paid-up shares at a price of Rs. 61/- per equity share (including premium of Rs. 51/- share), upon conversion for equal number of Warrants allotted at an issue price of Rs.61/- each and upon receipt of balance amount at Rs. 45.75/- per warrant (being 75% of the issue price per warrant).
4.	Names of the investors	As per Annexure-I
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>Upon this allotment of 72,000 Equity Shares of Face Value of Rs. 10/- each paid- up capital stands at Rs. 10,78,62,000/- consisting of 1,07,86,200 equity shares of Rs 10/-each.</p> <p>Issue Price of Warrant was Rs. 61/- warrant and 26,13,100 warrants were allotted on December 10, 2024 carrying a right to subscribe to 1 equity share per warrant on receipt of amount at the rate of Rs. 15.25/- per warrant (being 25% of the issue price per warrant).</p> <p>Now, 72,000 Equity Shares of Rs. 10/- each have been allotted on receipt of balance amount at the rate of Rs. 45.75/- per warrant (being 75% of the issue price per warrant) and the 25,41,100 warrants are still pending for conversion.</p> <p>Number of Investors: - 24</p>

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6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants into equity shares by allottees.</p> <p>Consequent to today's conversion of warrants/allotment of Equity Shares, 25,14,100 warrants still remain pending for conversion.</p>
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