

CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING

Naapbooks Limited (“Company”) had issued a notice of an Extra-Ordinary General Meeting dated October 16, 2024,, dispatched on October 18, 2024, for convening an Extra-Ordinary General Meeting of the members of the Company (EGM Notice) on **Saturday, November 09, 2024 at 12:00 P.M.** at the registered office of the Company situated at 901, 9th Floor, Shivarth The ACE, Opposite KK Farm, Sindhu Bhavan Road, Bodakdev, Ahmedabad-380054. The Notice of the EGM was dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

This Corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

1. In Explanatory Statement of Item No. 2, Point 4 of “A copy of the report issued’ Sentence/line is being replaced from the following:

“A copy of the report issued by the Registered Valuer is available on the website of the Company at www.naapbooks.com.”

TO:

“A copy of the report issued by the Registered Valuer is available on the website of the Company at https://www.naapbooks.com/media/xywf3yen/valuation-report_icdr_12102024.pdf.”

2. In Explanatory Statement of Item No. 2, Point 9 is replaced from the following:

(9) Shareholding pattern of the Company before and after the Preferential Issue: The shareholding pattern before and after completion of the proposed preferential issue would be as under:

| Sr. No. | Category | Pre-issue* | | Post-issue** | |
|----------|---|------------------|---------------|------------------|---------------|
| | | No. of shares | % of Capital | No. of shares | % of Capital |
| A | Promoters & Promotor Group Holding | | | | |
| 1 | Indian: | | | | |
| | Individual/Hindu Undivided Family | 35,14,608 | 38.97% | 4953308 | 37.17% |
| | Bodies corporate | 22,50,000 | 24.95% | 22,50,000 | 16.88% |
| | Sub-total | 57,64,608 | 63.91% | 72,03,308 | 54.05% |
| 2 | Foreign promoters | 0 | 0.00% | 0 | 0.00% |
| | Sub-Total (A) | 57,64,608 | 63.91% | 72,03,308 | 54.05% |
| B | Non-Promoters Holding | | | | |
| 1 | Institutional (Domestic) | 0 | 0.00% | 0 | 0.00% |

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|----------|--|------------------|----------------|--------------------|----------------|
| | NBFCs registered with RBI | 0 | 0.00% | 0 | 0.00% |
| 2 | Institutional (Foreign) | | | | |
| | Foreign Portfolio Investors Category I | 4800 | 0.05% | 4800 | 0.04% |
| | Foreign Portfolio Investors Category II | 0 | 0.00% | 0 | 0.00% |
| 3 | Central Government/ State Government | 0 | 0.00% | 0 | 0.00% |
| 4 | Non- Institutional | | | | |
| | Investor Education and Protection Fund (IEPF) | 0 | 0.00% | 0 | 0.00% |
| | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 7,59,000 | 8.41% | 7,59,000 | 5.70% |
| | INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 12,69,792 | 14.08% | 31,85,792 | 23.90% |
| | NON-RESIDENT INDIANS (NRIs) | 28,800 | 0.32% | 28,800 | 0.22% |
| | BODIES CORPORATE | 10,51,200 | 11.65% | 2004000 | 15.04% |
| | Any Other (specify): | | | | |
| | HUF | 1,41,600 | 1.57% | 1,41,600 | 1.06% |
| | LLP | 0 | 0.00% | 0 | 0.00% |
| | Sub-Total (B) | 32,55,192 | 36.09% | 61,23,992 | 45.95% |
| C | Non - Promoter Non-Public Holding | | | | |
| | Custodian/DR Holder | 0 | 0.00% | 0 | 0.00% |
| | Sub-Total (C) | 0 | 0.00% | 0 | 0.00% |
| | Grand Total (A + B + C) | 90,19,800 | 100.00% | 1,33,27,300 | 100.00% |

Note:

- 1) *The above shareholding pattern has been prepared on the basis of shareholding as on **30th September, 2024**.
- 2) **The post preferential percentage of shareholding has been calculated based on considering the allotment of 16,94,400 (Sixteen Lacs Ninety Four Thousand Four Hundred) Equity shares as specified in item no. 2 of Notice of Extra-Ordinary General Meeting and assuming that all the Warrants allotted 26,13,100 (Twenty Six Lacs Thirteen Thousand One Hundred) will be converted into equity shares as specified in item no. 3 of Notice of Notice of Extra-Ordinary General Meeting.

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(9) Shareholding pattern of the Company before and after the Preferential Issue: The shareholding pattern before and after completion of the proposed preferential issue would be as under:

| Sr. No. | Category | Pre-issue | | Post-issue** | |
|----------|--|------------------|---------------|------------------|---------------|
| | | No. of shares | % of Capital | No. of shares | % of Capital |
| A | Promoters & Promotor Group Holding | | | | |
| 1 | Indian: | | | | |
| | Individual/Hindu Undivided Family | 35,14,608 | 38.97% | 4953308 | 37.17% |
| | Bodies corporate | 22,50,000 | 24.95% | 22,50,000 | 16.88% |
| | Sub-total | 57,64,608 | 63.91% | 72,03,308 | 54.05% |
| 2 | Foreign promoters | 0 | 0.00% | 0 | 0.00% |
| | Sub-Total (A) | 57,64,608 | 63.91% | 72,03,308 | 54.05% |
| B | Non-Promoters Holding | | | | |
| 1 | Institutional (Domestic) | 0 | 0.00% | 0 | 0.00% |
| | NBFCs registered with RBI | 0 | 0.00% | 0 | 0.00% |
| 2 | Institutional (Foreign) | | | | |
| | Foreign Portfolio Investors Category I | 4800 | 0.05% | 4800 | 0.04% |
| | Foreign Portfolio Investors Category II | 0 | 0.00% | 0 | 0.00% |
| 3 | Central Government/ State Government | 0 | 0.00% | 0 | 0.00% |
| 4 | Non- Institutional | | | | |
| | Investor Education and Protection Fund (IEPF) | 0 | 0.00% | 0 | 0.00% |
| | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 7,59,000 | 8.41% | 8,65,400 | 6.49% |
| | INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 12,69,792 | 14.08% | 30,79,392 | 23.11% |
| | NON-RESIDENT INDIANS (NRIs) | 28,800 | 0.32% | 28,800 | 0.22% |

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| | BODIES CORPORATE | 10,51,200 | 11.65% | 2004000 | 15.04% |
| | Any Other (specify): | | | | |
| | HUF | 1,41,600 | 1.57% | 1,41,600 | 1.06% |
| | LLP | 0 | 0.00% | 0 | 0.00% |
| | Sub-Total (B) | 32,55,192 | 36.09% | 61,23,992 | 45.95% |
| C | Non - Promoter Non-Public Holding | | | | |
| | Custodian/DR Holder | 0 | 0.00% | 0 | 0.00% |
| | Sub-Total (C) | 0 | 0.00% | 0 | 0.00% |
| | Grand Total (A + B + C) | 90,19,800 | 100.00% | 1,33,27,300 | 100.00% |

Note:

- 1) *The above shareholding pattern has been prepared on the basis of shareholding as on **30th September, 2024**.
- 2) **The post preferential percentage of shareholding has been calculated based on considering the allotment of 16,94,400 (Sixteen Lacs Ninety Four Thousand Four Hundred) Equity shares as specified in item no. 2 of Notice of Extra-Ordinary General Meeting and assuming that all the Warrants allotted 26,13,100 (Twenty Six Lacs Thirteen Thousand One Hundred) will be converted into equity shares as specified in item no. 3 of Notice of Notice of Extra-Ordinary General Meeting.

3. In Explanatory Statement of Item No. 2, Point 20 is replaced from the following:

(20) Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and / or who ultimately control the Proposed Allottee:

Particulars of the proposed allottees and the identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Issue capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Issue: (As per shareholding pattern of **30th September, 2024**).

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| SN | Name of the proposed allottees | Category | Pre-issue Holding | | Post-issue Holding* | | Ultimate beneficial owners/Entities who ultimately control proposed allottees of the warrants proposed to be allotted |
|----|--|--------------|-------------------|------|---------------------|-------|---|
| | | | No. of Shares | % | No. of Shares | % | |
| 1 | ABHISHEK SINGHVI | Non-Promotor | 0 | 0.00 | 1,60,800 | 0.12% | Not Applicable |
| 2 | ANANT SARDA | Non-Promotor | 0 | 0.00 | 81,600 | 0.06% | Not Applicable |
| 3 | ANKIT SINGHVI | Non-Promotor | 0 | 0.00 | 1,60,800 | 0.12% | Not Applicable |
| 4 | ANSHU AGARWAL | Non-Promotor | 0 | 0.00 | 19,200 | 0.01% | Not Applicable |
| 5 | DEEPTI CHHAJER | Non-Promotor | 0 | 0.00 | 48,000 | 0.04% | Not Applicable |
| 6 | DHARA DEEPAK MISHRA | Non-Promotor | 0 | 0.00 | 1,32,000 | 0.10% | Not Applicable |
| 7 | KRIIS PORTFOLIO PRIVATE LIMITED | Non-Promotor | 0 | 0.00 | 3,21,600 | 0.24% | 1. FUNALI RAKESH DOSHI 2. BHAVYA RAKESH DOSHI 3. RAKESH DIPCHAND DOSHI 4. RAKESH D DOSHI (HUF) |
| 8 | MEET VIPULKUMAR SHAH | Non-Promotor | 0 | 0.00 | 40,800 | 0.03% | Not Applicable |
| 9 | NARAHARI RAO | Non-Promotor | 0 | 0.00 | 19,200 | 0.01% | Not Applicable |
| 10 | OASIS CAPITAL SERVICES PRIVATE LIMITED | Non-Promotor | 0 | 0.00 | 19,200 | 0.01% | 1. RICHA KILA 2. AMIT KILA |

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|----|----------------------------|--------------|---|------|----------|-------|----------------|
| 11 | PANKAJ TIWARI | Non-Promotor | 0 | 0.00 | 19,200 | 0.01% | Not Applicable |
| 12 | PRAFULL RAI | Non-Promotor | 0 | 0.00 | 1,60,800 | 0.12% | Not Applicable |
| 13 | PRATAP DAGA | Non-Promotor | 0 | 0.00 | 40,800 | 0.03% | Not Applicable |
| 14 | PRIYANKA DIXIT | Non-Promotor | 0 | 0.00 | 19,200 | 0.01% | Not Applicable |
| 15 | RAJESH JOSEPH | Non-Promotor | 0 | 0.00 | 1,99,200 | 0.15% | Not Applicable |
| 16 | RUMA RAO | Non-Promotor | 0 | 0.00 | 40,800 | 0.03% | Not Applicable |
| 17 | SIDDHARTH ABHAIKUMAR NAHAR | Non-Promotor | 0 | 0.00 | 1,60,800 | 0.12% | Not Applicable |
| 18 | VINEETH KUMAR ANCHALIA | Non-Promotor | 0 | 0.00 | 50,400 | 0.04% | Not Applicable |

Note: *The post preferential percentage of shareholding has been calculated based on considering the allotment of 16,94,400 (Sixteen Lacs Ninety Four Thousand Four Hundred) Equity shares as specified in item no. 2 of Notice of Extra-Ordinary General Meeting and assuming that all the Warrants allotted 26,13,100 (Twenty Six Lacs Thirteen Thousand One Hundred) will be converted into equity shares as specified in item no. 3 of Notice of Notice of Extra-Ordinary General Meeting.

TO:

(20) Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and / or who ultimately control the Proposed Allottee:

Particulars of the proposed allottees and the identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Issue capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Issue: (As per shareholding pattern of **30th September, 2024**).

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| SN | Name of the proposed allottees | Category | Pre-issue Holding | | Post-issue Holding* | | Ultimate beneficial owners/Entities who ultimately control proposed allottees of the warrants proposed to be allotted |
|----|--|--------------|-------------------|------|---------------------|-------|---|
| | | | No. of Shares | % | No. of Shares | % | |
| 1 | ABHISHEK SINGHVI | Non-Promotor | 0 | 0.00 | 1,60,800 | 1.21% | Not Applicable |
| 2 | ANANT SARDA | Non-Promotor | 0 | 0.00 | 81,600 | 0.61% | Not Applicable |
| 3 | ANKIT SINGHVI | Non-Promotor | 0 | 0.00 | 1,60,800 | 1.21% | Not Applicable |
| 4 | ANSHU AGARWAL | Non-Promotor | 0 | 0.00 | 19,200 | 0.14% | Not Applicable |
| 5 | DEEPTI CHHAJER | Non-Promotor | 0 | 0.00 | 48,000 | 0.36% | Not Applicable |
| 6 | DHARA DEEPAK MISHRA | Non-Promotor | 0 | 0.00 | 1,32,000 | 0.99% | Not Applicable |
| 7 | KRIIS PORTFOLIO PRIVATE LIMITED | Non-Promotor | 0 | 0.00 | 3,21,600 | 2.41% | 1. FUNALI RAKESH DOSHI 2. BHAVYA RAKESH DOSHI 3. RAKESH DIPCHAND DOSHI 4. RAKESH D DOSHI (HUF) |
| 8 | MEET VIPULKUMAR SHAH | Non-Promotor | 0 | 0.00 | 40,800 | 0.31% | Not Applicable |
| 9 | NARAHARI RAO | Non-Promotor | 0 | 0.00 | 19,200 | 0.14% | Not Applicable |
| 10 | OASIS CAPITAL SERVICES PRIVATE LIMITED | Non-Promotor | 0 | 0.00 | 19,200 | 0.14% | 1. RICHA KILA 2. AMIT KILA |
| 11 | PANKAJ TIWARI | Non-Promotor | 0 | 0.00 | 19,200 | 0.14% | Not Applicable |

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|----|----------------------------|--------------|---|------|----------|-------|----------------|
| 12 | PRAFULL RAI | Non-Promotor | 0 | 0.00 | 1,60,800 | 1.21% | Not Applicable |
| 13 | PRATAP DAGA | Non-Promotor | 0 | 0.00 | 40,800 | 0.31% | Not Applicable |
| 14 | PRIYANKA DIXIT | Non-Promotor | 0 | 0.00 | 19,200 | 0.14% | Not Applicable |
| 15 | RAJESH JOSEPH | Non-Promotor | 0 | 0.00 | 1,99,200 | 1.49% | Not Applicable |
| 16 | RUMA RAO | Non-Promotor | 0 | 0.00 | 40,800 | 0.31% | Not Applicable |
| 17 | SIDDHARTH ABHAIKUMAR NAHAR | Non-Promotor | 0 | 0.00 | 1,60,800 | 1.21% | Not Applicable |
| 18 | VINEETH KUMAR ANCHALIA | Non-Promotor | 0 | 0.00 | 50,400 | 0.38% | Not Applicable |

Note: *The post preferential percentage of shareholding has been calculated based on considering the allotment of 16,94,400 (Sixteen Lacs Ninety Four Thousand Four Hundred) Equity shares as specified in item no. 2 of Notice of Extra-Ordinary General Meeting and assuming that all the Warrants allotted 26,13,100 (Twenty Six Lacs Thirteen Thousand One Hundred) will be converted into equity shares as specified in item no. 3 of Notice of Notice of Extra-Ordinary General Meeting.

4. In Explanatory Statement of Item No. 2, Point 21 is replaced from the following:

(21) Certificate and Valuation Report:

The Company has received Valuation Report dated October 12, 2024 from CS Abhishek Chhajed, Ahmedabad, Independent Registered Valuer.

The Company has also received a certificate from M/s Nirav Soni & Co., practicing Company Secretaries (Membership No: A39566), certifying that the Preferential Allotment is being made in accordance with the requirements contained in Chapter V of the SEBI (ICDR) Regulations, 2018.

All these certificate and valuation report are available on the website of the Company i.e., www.naapbooks.com and available for inspection at the registered office of the Company during office hours.

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To:

(21) Certificate and Valuation Report:

The Company has received Valuation Report dated October 12, 2024 from CS Abhishek Chhajed, Ahmedabad, Independent Registered Valuer. The A copy of the report issued by the Registered Valuer is available on the website of the Company at <https://www.naapbooks.com/media/xywf3yen/valuation-report icdr 12102024.pdf>.

The Company has also received a certificate from M/s Nirav Soni & Co., practicing Company Secretaries (Membership No: A39566), certifying that the Preferential Allotment is being made in accordance with the requirements contained in Chapter V of the SEBI (ICDR) Regulations, 2018. The A copy of the Certificate issued by the PCS is available on the website of the Company at https://www.naapbooks.com/media/vjensspa/certificate-from-pcs_pref-issue.pdf.

5. In Explanatory Statement of Item No. 2, Point 25 “Other Disclosure”, Sub- Point (e) added as below:

(e) Proposed allottees of Equity Shares do not hold any share prior to the date of Notice of this EGM, hence lock-in of pre-allotment holding is not applicable.

6. In Explanatory Statement of Item No. 2, third last para starting from “In accordance with the provisions of” is replaced from the following:

In accordance with the provisions of Sections 23, 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI ICDR Regulations, approval of the Members for issue and allotment of the said Equity Shares to the Proposed Allottee is being sought by way of a special resolution as set out in the said item no. 3 of the Notice. Issue of the equity shares.

TO:

In accordance with the provisions of Sections 23, 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI ICDR Regulations, approval of the Members for issue and allotment of the said Equity Shares to the Proposed Allottee is being sought by way of a special resolution as set out in the said item no. 2 of the Notice. Issue of the equity shares.

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7. In Explanatory Statement of Item No. 3, Point 5 of “A copy of the report issued’ Sentence/line is being replaced from the following:

“A copy of the report issued by the Registered Valuer is available on the website of the Company at www.naapbooks.com.”

TO:

“A copy of the report issued by the Registered Valuer is available on the website of the Company at https://www.naapbooks.com/media/xywf3yen/valuation-report_icdr_12102024.pdf.”

8. In Explanatory Statement of Item No. 3, Point 11 is replaced from the following:

(11) Shareholding pattern of the Company before and after the Preferential Issue:

The shareholding pattern before and after completion of the proposed preferential issue would be as under:

| Sr. No. | Category | Pre-issue* | | Post-issue** | |
|----------|---|------------------|---------------|------------------|---------------|
| | | No. of shares | % of Capital | No. of shares | % of Capital |
| A | Promoters & Promotor Group Holding | | | | |
| 1 | Indian: | | | | |
| | Individual/Hindu Undivided Family | 35,14,608 | 38.97% | 4953308 | 37.17% |
| | Bodies corporate | 22,50,000 | 24.95% | 22,50,000 | 16.88% |
| | Sub-total | 57,64,608 | 63.91% | 72,03,308 | 54.05% |
| 2 | Foreign promoters | 0 | 0.00% | 0 | 0.00% |
| | Sub-Total (A) | 57,64,608 | 63.91% | 72,03,308 | 54.05% |
| B | Non-Promoters Holding | | | | |
| 1 | Institutional (Domestic) | 0 | 0.00% | 0 | 0.00% |
| | NBFCs registered with RBI | 0 | 0.00% | 0 | 0.00% |
| 2 | Institutional (Foreign) | | | | |
| | Foreign Portfolio Investors Category I | 4800 | 0.05% | 4800 | 0.04% |
| | Foreign Portfolio Investors Category II | 0 | 0.00% | 0 | 0.00% |
| 3 | Central Government/ State Government | 0 | 0.00% | 0 | 0.00% |
| 4 | Non- Institutional | | | | |
| | Investor Education and Protection Fund (IEPF) | 0 | 0.00% | 0 | 0.00% |

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|----------|--|------------------|----------------|--------------------|----------------|
| | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 7,59,000 | 8.41% | 7,59,000 | 5.70% |
| | INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 12,69,792 | 14.08% | 31,85,792 | 23.90% |
| | NON-RESIDENT INDIANS (NRIs) | 28,800 | 0.32% | 28,800 | 0.22% |
| | BODIES CORPORATE | 10,51,200 | 11.65% | 2004000 | 15.04% |
| | Any Other (specify): | | | | |
| | HUF | 1,41,600 | 1.57% | 1,41,600 | 1.06% |
| | LLP | 0 | 0.00% | 0 | 0.00% |
| | Sub-Total (B) | 32,55,192 | 36.09% | 61,23,992 | 45.95% |
| C | Non - Promoter Non-Public Holding | | | | |
| | Custodian/DR Holder | 0 | 0.00% | 0 | 0.00% |
| | Sub-Total (C) | 0 | 0.00% | 0 | 0.00% |
| | Grand Total (A + B + C) | 90,19,800 | 100.00% | 1,33,27,300 | 100.00% |

Note:

- 1) *The above shareholding pattern has been prepared on the basis of shareholding as on **30th September, 2024**.
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The shareholding pattern before and after completion of the proposed preferential issue would be as under:

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| | | No. of shares | % of Capital | No. of shares | % of Capital |
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| 1 | Indian: | | | | |

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| 1 | Institutional (Domestic) | 0 | 0.00% | 0 | 0.00% |
| | NBFCs registered with RBI | 0 | 0.00% | 0 | 0.00% |
| 2 | Institutional (Foreign) | | | | |
| | Foreign Portfolio Investors Category I | 4800 | 0.05% | 4800 | 0.04% |
| | Foreign Portfolio Investors Category II | 0 | 0.00% | 0 | 0.00% |
| 3 | Central Government/ State Government | 0 | 0.00% | 0 | 0.00% |
| 4 | Non- Institutional | | | | |
| | Investor Education and Protection Fund (IEPF) | 0 | 0.00% | 0 | 0.00% |
| | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 7,59,000 | 8.41% | 8,65,400 | 6.49% |
| | INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 12,69,792 | 14.08% | 30,79,392 | 23.11% |
| | NON-RESIDENT INDIANS (NRIs) | 28,800 | 0.32% | 28,800 | 0.22% |
| | BODIES CORPORATE | 10,51,200 | 11.65% | 2004000 | 15.04% |
| | Any Other (specify): | | | | |
| | HUF | 1,41,600 | 1.57% | 1,41,600 | 1.06% |
| | LLP | 0 | 0.00% | 0 | 0.00% |
| | Sub-Total (B) | 32,55,192 | 36.09% | 61,23,992 | 45.95% |
| C | Non - Promoter Non-Public Holding | | | | |
| | Custodian/DR Holder | 0 | 0.00% | 0 | 0.00% |
| | Sub-Total (C) | 0 | 0.00% | 0 | 0.00% |
| | Grand Total (A + B + C) | 90,19,800 | 100.00% | 1,33,27,300 | 100.00% |

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Note:

- 1) *The above shareholding pattern has been prepared on the basis of shareholding as on **30th September, 2024**.
- 2) **The post preferential percentage of shareholding has been calculated based on considering the allotment of 16,94,400 (Sixteen Lacs Ninety Four Thousand Four Hundred) Equity shares as specified in item no. 2 of Notice of Extra-Ordinary General Meeting and assuming that all the Warrants allotted 26,13,100 (Twenty Six Lacs Thirteen Thousand One Hundred) will be converted into equity shares as specified in item no. 3 of Notice of Notice of Extra-Ordinary General Meeting.

9. In Explanatory Statement of Item No. 3, Point 15 is replaced from the following:

(15) Identity of the natural persons who are the ultimate beneficial owners of the warrants proposed to be allotted and / or who ultimately control the Proposed Allottee:

Particulars of the proposed allottees and the identity of the natural persons who are the ultimate beneficial owners of the Convertible Warrant proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Issue capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Issue: (As per shareholding pattern of **30th September, 2024**).

| Sr. No. | Name of the proposed allottees | Category | Pre-issue Holding | | Post-issue Holding* | | Ultimate beneficial owners/Entities who ultimately control proposed allottees of the warrants proposed to be allotted |
|---------|----------------------------------|-----------------------|-------------------|------|---------------------|-------|---|
| | | | No. of Shares | % | No. of Shares | % | |
| 1 | POOJA SHAH | Public (Non-Promoter) | Nil | 0.00 | 1,24,800 | 0.09% | Not Applicable |
| 2 | RUPAL JHAVERI | Public (Non-Promoter) | Nil | 0.00 | 9,600 | 0.01% | Not Applicable |
| 3 | KIRAN VINOD JAJU | Public (Non-Promoter) | Nil | 0.00 | 96,000 | 0.07% | Not Applicable |
| 4 | ETON INVESTMENT SERVICES PVT LTD | Public (Non-Promoter) | Nil | 0.00 | 48,000 | 0.04% | 1. DEVANG SUDHISH DHRUV 2. JIGNA DEVANG DHRUV |
| 5 | ARJAL ASHOKKUMAR | Public (Non- | Nil | 0.00 | 48,000 | 0.04% | Not Applicable |

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|-----|--|---------------------------|-----------|-------|----------|--------|--|
| | PATEL | Promoter) | | | | | |
| 6 | NIMISH RAMESHBHAI RANA | Public (Non-Promoter) | Nil | 0.00 | 48,000 | 0.04% | Not Applicable |
| 7 | RUHI PRAVINKUMAR GUPTA | Public (Non-Promoter) | Nil | 0.00 | 20,000 | 0.02% | Not Applicable |
| 8 | ABHINANDAN WEALTH MANAGEMENT PRIVATE LIMITED | Public (Non-Promoter) | Nil | 0.00 | 2,70,000 | 0.20% | 1. SHALIN SHAH 2. NISHANT SHAH |
| 9 | AUMIT CAPITAL ADVISORS LIMITED | Public (Non-Promoter) | Nil | 0.00 | 2,70,000 | 0.20% | 1. PRATIK GANDHI 2. VIPUL GANDHI 3. BHARTIBEN GANDHI |
| 10 | JAIN ABHISHEK NIRMAL | Promoter (Promoter Group) | 7,28,880 | 8.08 | 4,00,000 | 8.47% | Not Applicable |
| 11 | RUCHITA ABHISHEK JAIN | Promoter (Promoter Group) | Nil | 0.00 | 1,38,000 | 0.10% | Not Applicable |
| 12 | PADMA JAIN | Promoter (Promoter Group) | Nil | 0.00 | 34,600 | 0.03% | Not Applicable |
| 13 | YAMAN SALUJA | Promoter | 7,12,800 | 7.90 | 1,50,000 | 6.47% | Not Applicable |
| 14. | ANITA SALUJA | Promoter (Promoter Group) | Nil | 0.00 | 70,000 | 0.05% | Not Applicable |
| 15. | PUJA SALUJA YAMAN | Promoter (Promoter Group) | Nil | 0.00 | 72,300 | 0.05% | Not Applicable |
| 16. | ASHISH JAIN | Promoter | 12,00,384 | 13.31 | 3,00,000 | 11.26% | Not Applicable |
| 17. | KHUSBHOO ASHISH JAIN | Promoter (Promoter Group) | Nil | 0.00 | 1,38,000 | 0.10% | Not Applicable |
| 18. | NIRMAL KUMAR JAIN | Promoter (Promoter Group) | 6,02,304 | 6.68 | 1,35,800 | 5.54% | Not Applicable |
| 19. | SHRUTI SINGHVI | Public (Non- | Nil | 0.00 | 48,000 | 0.04% | Not Applicable |

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|-----|----------------------------|-----------------------|-----|------|--------|-------|--|
| | | Promoter) | | | | | |
| 20. | RUCHAS VENTURES | Public (Non-Promoter) | Nil | 0.00 | 24,000 | 0.02% | 1. SHIPRA ABHISHEK BHUTRA 2. PRIYANKA HIMANSHU JAIN |
| 21. | INDERJEET KASHIRAM PUNYANI | Public (Non-Promoter) | Nil | 0.00 | 48,000 | 0.04% | Not Applicable |
| 22. | VIKAS MEHTA | Public (Non-Promoter) | Nil | 0.00 | 48,000 | 0.04% | Not Applicable |
| 23. | ANKUSH BANSAL | Public (Non-Promoter) | Nil | 0.00 | 48,000 | 0.04% | Not Applicable |
| 24. | RIMABEN PRANAV SHAH | Public (Non-Promoter) | Nil | 0.00 | 24,000 | 0.02% | Not Applicable |

TO:

(15) Identity of the natural persons who are the ultimate beneficial owners of the warrants proposed to be allotted and / or who ultimately control the Proposed Allottee:

Particulars of the proposed allottees and the identity of the natural persons who are the ultimate beneficial owners of the Convertible Warrant proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Issue capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Issue: (As per shareholding pattern of **30th September, 2024**).

| Sr. No. | Name of the proposed allottees | Category | Pre-issue Holding | | Post-issue Holding* | | Ultimate beneficial owners/Entities who ultimately control proposed allottees of the warrants proposed to be allotted |
|---------|--------------------------------|-----------------------|-------------------|------|---------------------|-------|---|
| | | | No. of Shares | % | No. of Shares | % | |
| 1 | POOJA SHAH | Public (Non-Promoter) | Nil | 0.00 | 1,24,800 | 0.94% | Not Applicable |
| 2 | RUPAL JHAVERI | Public (Non-Promoter) | Nil | 0.00 | 9,600 | 0.07% | Not Applicable |

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|-----|--|---------------------------|----------|------|-----------|-------|--|
| 3 | KIRAN VINOD JAJU | Public (Non-Promoter) | Nil | 0.00 | 96,000 | 0.72% | Not Applicable |
| 4 | ETON INVESTMENT SERVICES PVT LTD | Public (Non-Promoter) | Nil | 0.00 | 48,000 | 0.36% | 1. DEVANG SUDHISH DHRUV 2. JIGNA DEVANG DHRUV |
| 5 | ARJAL ASHOKKUMAR PATEL | Public (Non-Promoter) | Nil | 0.00 | 48,000 | 0.36% | Not Applicable |
| 6 | NIMISH RAMESHBHAI RANA | Public (Non-Promoter) | Nil | 0.00 | 48,000 | 0.36% | Not Applicable |
| 7 | RUHI PRAVINKUMAR GUPTA | Public (Non-Promoter) | Nil | 0.00 | 20,000 | 0.15% | Not Applicable |
| 8 | ABHINANDAN WEALTH MANAGEMENT PRIVATE LIMITED | Public (Non-Promoter) | Nil | 0.00 | 2,70,000 | 2.03% | 1. SHALIN SHAH 2. NISHANT SHAH |
| 9 | AUMIT CAPITAL ADVISORS LIMITED | Public (Non-Promoter) | Nil | 0.00 | 2,70,000 | 2.03% | 1. PRATIK GANDHI 2. VIPUL GANDHI 3. BHARTIBEN GANDHI |
| 10 | JAIN ABHISHEK NIRMAL | Promoter (Promoter Group) | 7,28,880 | 8.08 | 11,28,880 | 8.47% | Not Applicable |
| 11 | RUCHITA ABHISHEK JAIN | Promoter (Promoter Group) | Nil | 0.00 | 1,38,000 | 1.04% | Not Applicable |
| 12 | PADMA JAIN | Promoter (Promoter Group) | Nil | 0.00 | 34,600 | 0.26% | Not Applicable |
| 13 | YAMAN SALUJA | Promoter | 7,12,800 | 7.90 | 8,62,800 | 6.47% | Not Applicable |
| 14. | ANITA SALUJA | Promoter (Promoter Group) | Nil | 0.00 | 70,000 | 0.53% | Not Applicable |
| 15. | PUJA SALUJA YAMAN | Promoter (Promoter Group) | Nil | 0.00 | 72,300 | 0.54% | Not Applicable |

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|-----|----------------------------------|---------------------------------|-----------|-------|-----------|--------|---|
| 16. | ASHISH JAIN | Promoter | 12,00,384 | 13.31 | 15,00,384 | 11.26% | Not Applicable |
| 17. | KHUSBHOO ASHISH JAIN | Promoter (Promoter Group) | Nil | 0.00 | 1,38,000 | 1.04% | Not Applicable |
| 18. | NIRMAL KUMAR JAIN | Promoter (Promoter Group) | 6,02,304 | 6.68 | 7,38,104 | 5.54% | Not Applicable |
| 19. | SHRUTI SINGHVI | Public (Non- Promoter) | Nil | 0.00 | 48,000 | 0.36% | Not Applicable |
| 20. | RUCHAS VENTURES | Public (Non- Promoter) | Nil | 0.00 | 24,000 | 0.18% | 1. SHIPRA ABHISHEK BHUTRA 2. PRIYANKA HIMANSHU JAIN |
| 21. | INDERJEET KASHIRAM PUNYANI | Public (Non- Promoter) | Nil | 0.00 | 48,000 | 0.36% | Not Applicable |
| 22. | VIKAS MEHTA | Public (Non- Promoter) | Nil | 0.00 | 48,000 | 0.36% | Not Applicable |
| 23. | ANKUSH BANSAL | Public (Non- Promoter) | Nil | 0.00 | 48,000 | 0.36% | Not Applicable |
| 24. | RIMABEN PRANAV SHAH | Public (Non- Promoter) | Nil | 0.00 | 24,000 | 0.18% | Not Applicable |

Note: *The post preferential percentage of shareholding has been calculated based on considering the allotment of 16,94,400 (Sixteen Lacs Ninety Four Thousand Four Hundred) Equity shares as specified in item no. 2 of Notice of Extra-Ordinary General Meeting and assuming that all the Warrants allotted 26,13,100 (Twenty Six Lacs Thirteen Thousand One Hundred) will be converted into equity shares as specified in item no. 3 of Notice of Notice of Extra-Ordinary General Meeting.

10. In Explanatory Statement of Item No. 3, Point 24 “Other Disclosure”, in this Sub-pint (d) added as below:

(d) “The entire pre-preferential holding of the proposed Allottees of Convertible Warrant, shall be locked in as per Chapter V of the SEBI ICDR Regulations.”

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11. In Explanatory Statement of Item No. 3, third last para starting from “In accordance with the provisions of” is replaced from the following:

In accordance with the provisions of Sections 23, 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI ICDR Regulations, approval of the Members for issue and allotment of the said warrants to the Proposed Allottee is being sought by way of a special resolution as set out in the said item no. 7 of the Notice. Issue of the equity shares pursuant to the exercise of the rights attached to warrants would be within the Authorised share capital of the Company.

TO:

In accordance with the provisions of Sections 23, 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI ICDR Regulations, approval of the Members for issue and allotment of the said warrants to the Proposed Allottee is being sought by way of a special resolution as set out in the said item no. 3 of the Notice. Issue of the equity shares pursuant to the exercise of the rights attached to warrants would be within the Authorised share capital of the Company.

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum is also be made available on website of the Bombay stock exchange i.e. BSE and on the website of the Company at www.naapbooks.com. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

BY ORDER OF THE BOARD,
For, NAAPBOOKS LIMITED

PLACE : Ahmedabad
DATE : 28/10/2024

SAHUL NATAVARBHAI JOTANIYA
COMPANY SECRETARY AND COMPLIANCE OFFICER

CIN : L72900GJ2017PLC096975

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