

Date: October 16, 2024

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Ref: Scrip Code: 543351 / Scrip Id: NBL

Sub- Disclosure under Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Dear Sir/Ma'am,

In continuation of our intimation dated October 11, 2024 and pursuant to Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2018 this is to inform you that the Board of Directors of the Company in their meeting held today i.e. Wednesday, October 16, 2024 have, inter alia considered and approved the following agendas:

1. Increase in Authorized Capital of the company:

Considered and approved the increase of the Authorized Share Capital of the Company from Rs.12,50,00,000/- (Rupees Twelve Crores Fifty Lacs) divided into 1,25,00,000 (One Crores Twenty Five Lacs) equity shares of Rs. 10/- (Rupees Ten Only) each to Rs. 15,00,00,000/- (Rupees Fifteen Crores) divided into 1,50,00,000 (One Crores Fifty Lacs) equity shares of Rs. 10/- (Rupees Ten Only) each, by way of creation of additional 25,00,000 (Twenty Five Lacs) equity shares of Rs 10/- (Rupees Ten Only) each ranking pari passu in all respect with the existing equity shares of the company, aggregating to Rs.2,50,00,000/- (Rupees Two Crores Fifty Lacs) and Consequently leading to an alteration in Capital clause of Memorandum of Association of the Company.

2. Issuance of Equity shares on Preferential basis:

Approved offer, Issue and Allot upto **16,94,400** (Sixteen Lacs Ninety Four Thousand Four Hundred) fully paid-up equity shares of the Company having face value of Rs. 10/- (Rupee Ten Only) each at a price of Rs. 61/- (Rupees Sixty One only) per equity share (including a premium of Rs. 51/- per share) each to the allottees on a preferential issue basis ("Preferential Issue") for cash consideration in accordance with the Chapter V of SEBI (Issue of Capital and Disclosure requirement) Regulations, 2018 and other applicable laws, subject to the approval of regulatory/statutory authorities and the shareholders of the Company at the Extraordinary General Meeting.

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The details relating to the issuance of equity Shares on a Preferential Basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with circular dated September 9, 2015 is enclosed as “**Annexure-I**”

3. Issuance of warrants on Preferential basis:

Issuance of **26,13,100** (Twenty Six Lacs Thirteen Thousand One Hundred) warrants each convertible into, or exchangeable for 1 (One) fully paid-up equity share of the company of face value of Rs. 10/- (Rupees Ten Only) at an issue price of Rs. 61/- (Rupees Sixty One Only) including Security Premium of Rs. 51/- (Rupees Fifty One Only) each to the allottees on a preferential issue basis (“Preferential Issue”) in accordance with the Chapter V of SEBI (Issue of Capital and Disclosure requirement) Regulations, 2018 and other applicable laws, subject to the approval of regulatory/statutory authorities and the shareholders of the Company at the Extra-Ordinary General Meeting.

The details relating to the issuance of warrants each convertible into equity Shares on a Preferential Basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with circular dated September 9, 2015 is enclosed as “**Annexure-II**”.

4. Notice of Extra-Ordinary General Meeting

- The Board of Directors has fixed the day, date, time and place for the Extra Ordinary General Meeting (EOGM) of the Company. The Board decided that the Extra Ordinary General Meeting of the Company will be held on Saturday, November 09, 2024 at the registered office of the company i.e. 901, 9th Floor, Shivarth The ACE, Opposite KK Farm, Sindhu Bhavan Road, Bodakdev, Ahmedabad-380054 at 12:00 PM (IST).
- The Board has appointed M/s Nirav Soni & Co., Practicing Company Secretary, as a Scrutinizer for voting done at the ensuing General Meeting.
- The Board has approved Cut-off date i.e. **Saturday, November 02, 2024**, for fixing eligibility of members to cast vote at the Extra-Ordinary General Meeting. Members whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date i.e. **Saturday, November 02, 2024**, shall be entitled to vote at the EGM.

Kindly note that the meeting of the Board of Directors of the Company **commenced at 04:00 P.M. and concluded at 5:25 P.M.**

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Kindly take the same on your record.

For, **Naapbooks Limited**

CS Sahul Jotaniya
Company Secretary & Compliance officer

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“ANNEXURE-I”

The details relating to the issuance of fully paid-up equity shares on a Preferential Basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with circular dated September 9, 2015.

Sr. No.	Particulars	Issue of Equity Shares of the Company																																						
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares of face value Rs. 10/- (Rupees Ten Only) per share.																																						
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placements, preferential allotment etc.)	Preferential Allotment																																						
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	16,94,400 (Sixteen Lacs Ninety Four Thousand Four Hundred)																																						
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):																																							
a)	Name of Proposed Allottees	<table border="1"> <thead> <tr> <th>S.N.</th> <th>Name of Investor</th> </tr> </thead> <tbody> <tr><td>1</td><td>ABHISHEK SINGHVI</td></tr> <tr><td>2</td><td>ANANT SARDA</td></tr> <tr><td>3</td><td>ANKIT SINGHVI</td></tr> <tr><td>4</td><td>ANSHU AGARWAL</td></tr> <tr><td>5</td><td>DEEPTI CHHAJER</td></tr> <tr><td>6</td><td>DHARA DEEPAK MISHRA</td></tr> <tr><td>7</td><td>KRIIS PORTFOLIO PRIVATE LIMITED</td></tr> <tr><td>8</td><td>MEET VIPULKUMAR SHAH</td></tr> <tr><td>9</td><td>NARAHARI RAO</td></tr> <tr><td>10</td><td>OASIS CAPITAL SERVICES PRIVATE LIMITED</td></tr> <tr><td>11</td><td>PANKAJ TIWARI</td></tr> <tr><td>12</td><td>PRAFULL RAI</td></tr> <tr><td>13</td><td>PRATAP DAGA</td></tr> <tr><td>14</td><td>PRIYANKA DIXIT</td></tr> <tr><td>15</td><td>RAJESH JOSEPH</td></tr> <tr><td>16</td><td>RUMA RAO</td></tr> <tr><td>17</td><td>SIDDHARTH ABHAIKUMAR NAHAR</td></tr> <tr><td>18</td><td>VINEETH KUMAR ANCHALIA</td></tr> </tbody> </table>	S.N.	Name of Investor	1	ABHISHEK SINGHVI	2	ANANT SARDA	3	ANKIT SINGHVI	4	ANSHU AGARWAL	5	DEEPTI CHHAJER	6	DHARA DEEPAK MISHRA	7	KRIIS PORTFOLIO PRIVATE LIMITED	8	MEET VIPULKUMAR SHAH	9	NARAHARI RAO	10	OASIS CAPITAL SERVICES PRIVATE LIMITED	11	PANKAJ TIWARI	12	PRAFULL RAI	13	PRATAP DAGA	14	PRIYANKA DIXIT	15	RAJESH JOSEPH	16	RUMA RAO	17	SIDDHARTH ABHAIKUMAR NAHAR	18	VINEETH KUMAR ANCHALIA
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b)	Post allotment of securities outcome of the subscription	<p>The Equity Shares are proposed to be allotted to the investors name above. Details of the shareholding in the Company, prior to and after the preferential issue, are as under:</p> <table border="1"> <thead> <tr> <th>Pre-preferential issue</th> <th>Post-allotment of preferential issue</th> </tr> </thead> <tbody> <tr> <td>NIL</td> <td>16,94,400</td> </tr> </tbody> </table>	Pre-preferential issue	Post-allotment of preferential issue	NIL	16,94,400																																		
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c)	Issue Price	Rs. 61/- (Rupees Sixty One Only) per equity share (including a premium of Rs. 51/- per share).
d)	Number of Investor	18 (Eighteen)
e)	In case of convertible intimation on the conversion of securities or on lapse of the tenure of the instrument	Not Applicable

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"ANNEXURE-II"

The details relating to the issuance of warrants each convertible into equity Shares on a Preferential Basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with a circular dated September 9, 2015.

Sr. No.	Particulars	Details																																																															
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Convertible Warrants into Equity																																																															
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placements, preferential allotment etc.)	Preferential Allotment																																																															
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		21	INDERJEET KASHIRAM PUNYANI	Public
		22	VIKAS MEHTA	Public
		23	ANKUSH BANSAL	Public
		24	RIMABEN PRANAV SHAH	Public
b)	Post allotment of securities outcome of the subscription	The warrants are proposed to be allotted to the investor named above. Details of the shareholding in the Company, prior to and after the preferential issue, are as under:		
		Pre-preferential issue	Post-allotment of warrants to the preferential issue	of the
		NIL	26,13,100	
c)	Issue Price	Rs. 61/- (Rupees Sixty One Only) per equity share (including a premium of Rs. 51/- per share).		
d)	Number of Investor	24 (Twenty Four)		
e)	In case of convertible intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each payable in cash, upto the full payment of warrant as per the issue price which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months.		

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